

Osher Marin JCC Legacy Circle

Letter of Intent

Donor Name(s)

Date

By making this commitment to the Osher Marin Jewish Community Center (OMJCC) through this Letter of Intent, I/we express my/our desire to share blessings with others, aid future generations, and assure the continuity of the OMJCC's programs and services. I/We understand that this is not a legally binding document.

I have already provided a legacy for the Osher Marin Jewish Community Center (please check method below):

I have committed to leaving a legacy gift and am in process of finalizing the legal documents through:

- A bequest in my will or living trust
- An IRA, Keogh, 401K or other retirement plan
- A life insurance policy
- A charitable trust
- Other _____

The approximate value of this gift is (optional): _____

To encourage others to join, I permit my name to be listed as a member of the OMJCC's Legacy Circle and used in OMJCC marketing materials.

This is how I would like my/our name to appear: _____

I would like to share why it is important that I leave a legacy for the OMJCC so the organization can share this with others as they contemplate leaving a legacy (you can also email your story to giving@marinjcc.org):

This Letter of Intent indicates my desire to become a member of the OMJCC's Legacy Circle.

Name (printed)

Signature

Address

City

State

Zip Code

Phone

Email

Please return to:

Development, Osher Marin Jewish Community Center
200 N San Pedro San Rafael, CA 94903
(415) 444-8032 | marinjcc.org | giving@marinjcc.org



Osher Marin JCC Legacy Circle

Why Join the Legacy Circle?

Why Legacy?

Legacy gifts make a huge impact in helping to maintain the long-term sustainability and financial health of the OMJCC.

What is the Legacy Circle?

Legacy Circle members make generous provisions for the OMJCC through their wills or estate plans, retirement accounts, or through other planned giving methods. For many people, this forward-looking philanthropy makes it possible to make a significant long-term contribution that otherwise might be beyond reach.

What are the Benefits of Legacy Circle Membership?

- Legacy gifts offer donors a way to show appreciation to an organization that they have been philanthropically devoted to during their lifetime.
- A Legacy gift can be made to support an OMJCC program whose future you would like to secure.
- This is one way to communicate to your children and grandchildren that the Osher Marin JCC is important to you.
- Legacy Circle membership offers an opportunity to help sustain the vibrancy of our Marin Jewish community and help the OMJCC plan for its future.

With appreciation for this generous gift, members of the Osher Marin JCC Legacy Circle will receive:

- Recognition in OMJCC's Impact Report and other publications as a Legacy Circle member.
- Invitations to exclusive events specifically for Legacy Circle members.

Bernard Osher Marin Jewish Community Center
Tax ID: 68-0360243

Phone: (415) 444-8032
Email: giving@marinjcc.org

